*Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 December 2019 (the "**Prospectus**") of Infinity Logistics and Transport Ventures Limited (the "**Company**").*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Hong Kong Securities Clearing Company Limited ("**HKSCC**") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purposes only and does not constitute an offer or invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**") or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities of the Company in the United States.*

Potential investors should note that VBG Capital Limited (for itself and on behalf of the Joint Lead Managers and all the Public Offer Underwriters) may in its sole and absolute discretion terminate the Public Offer Underwriting Arrangement if any of the events set forth under the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – The Public Offer – Grounds for termination" in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Unless otherwise specified, all dates and time in this announcement refer to Hong Kong time.

Infinity Logistics and Transport Ventures Limited

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Total number of Offer Shares : 500,000,000 Shares
Number of Public Offer Shares : 50,000,000 Shares
Number of Placing Shares : 450,000,000 Shares
Final Offer Price : HK$0.31 per Offer Share excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value : HK$0.01 per Share
Stock code : 1442

Sole Sponsor

建泉融資有限公司
VBG Capital Limited

Joint Bookrunners and Joint Lead Managers

富滙證券 WealthLink Securities Limited

建泉融資有限公司 VBG Capital Limited

元大證券(香港)有限公司 Yuanta Securities (Hong Kong) Co., Ltd.

華業證券有限公司 Grand China Securities Limited

SUMMARY

Offer Price and Net Proceeds

– The Offer Price has been determined at HK$0.31 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

– Based on the Offer Price of HK$0.31 per Offer Share, the net proceeds from the issue of the Offer Shares under the Share Offer to be received by the Company, after deducting the underwriting commission and other related expenses payable by the Company in connection with the Share Offer, are estimated to be approximately HK$117.3 million. The Company intends to apply such net proceeds from the Share Offer in accordance with the purposes set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus.

The Public Offer

– The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. A total of 12,439 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service for a total of 522,840,000 Public Offer Shares, representing approximately 10.46 times of the total number of 50,000,000 Offer Shares initially available for subscription under the Public Offer.

– As the over-subscription in the Public Offer is approximately 10.46 times which is less than 15 times, the reallocation procedure as described in the paragraph headed "Structure and Conditions of the Share Offer – The Public Offer – Reallocation" in the Prospectus has not been applied. As no reallocation procedure has been applied, 50,000,000 Offer Shares will be allotted and issued to the applicants under the Public Offer, representing 10% of the total number of Offer Shares initially available under the Share Offer.

The Placing

– The Placing Shares initially offered under the Placing have been slightly over-subscribed by approximately 1.05 times of the total number of 450,000,000 Offer Shares initially available for subscription under the Placing. The final number of Placing Shares allocated to 188 placees under the Placing is 450,000,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Share Offer. A total of 79 placees have been allotted five board lots of Shares or less which, in aggregate, represent approximately 42.02% of the total number of placees under the Placing. These placees have been allotted, in aggregate approximately 0.31% of the 450,000,000 Offer Shares available under the Placing.

None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. The Directors confirm that no Offer Shares under the Placing have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company; (ii) directors or existing shareholders or existing beneficial owners or their respective close associates (as defined in the Listing Rules) of the Company and/or any of the Company's subsidiaries or; (iii) their respective close associates (as defined in the Listing Rules) of (i) and/or (ii) above, whether in their own names or through nominees. The Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**") and no Offer Shares placed by or through the Joint Lead Managers and the Underwriters under the Share Offer have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors confirmed that none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. No placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Share Offer. None of the placees under the Placing will become a Substantial Shareholder after the Placing.

Results of Allocation

The results of allocation of the Public Offer Shares, including the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of Public Offer Shares under the Public Offer, will be available at the times and date and in the manner specified below:

- in the announcement to be posted on our Company's website at **www.infinity.com.my** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m., Monday, 20 January 2020;

- from our designated results of allocations website at **www.tricor.com.hk/ipo/result** (alternatively: **www.hkeipo.hk/iporesult**) or the "Allotment Result" function in the **IPO App** with a "search by ID Number/Business Registration Number" function on a 24-hour basis from 8:00 a.m. on Monday, 20 January 2020 to 12:00 midnight on Friday, 24 January 2020;

- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 20 January 2020 to Thursday, 23 January 2020 on a Business Day; and

- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 20 January 2020 to Wednesday, 22 January 2020 at the designated branches of DBS Bank (HK) Limited, at the address set out below:

	Branch name	**Address**
Kowloon	Kowloon Bay – SME Banking Centre	Shop 6, G/F, Chevalier Commercial Centre, 8 Wang Hoi Road, Kowloon Bay
New Territories	Ma On Shan Branch	Shop 205–206, Level 2, Ma On Shan Plaza, Ma On Shan New Territories
New Territories	Yuen Long Branch	G/F, 1–5 Tai Tong Road, Yuen Long New Territories
New Territories	Sheung Shui Branch	G/F, 5 San Tsoi Street, Sheung Shui

Despatch/Collection of Share Certificates and Refund Monies

Applicants who have applied for 1,000,000 or more Public Offer Shares on **WHITE** Application Forms or via **HK eIPO White Form** service and have provided all information required by their Application Forms and are successfully or partially successfully allocated Public Offer Shares may collect their refund cheque(s) and/or Share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 20 January 2020 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk.

Share certificates for the Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to the address on the relevant Application Forms and at their own risk on Monday, 20 January 2020.

Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more and have provided all information required by their Application Forms and are wholly or partially unsuccessfully allocated Public Offer Shares may collect their refund cheque(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 20 January 2020 or such other date as notified by the Company.

Share certificates for the Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investors Participant's stock accounts or their designated CCASS Participants' stock accounts as stated in their Application Forms on Monday, 20 January 2020, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS participant (other than a CCASS investor participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS participant. Applicants applying as a CCASS investor participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 20 January 2020 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS investor participant stock accounts. HKSCC will also make available to CCASS investor participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.

Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on Monday, 20 January 2020.

For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants who have paid the application monies from multiple bank accounts using **HK eIPO White Form**, any refund monies will be despatched to the address as specified in the applicants' **HK eIPO White Form** application instructions in the form of refund cheque(s) by ordinary post at their own risk.

Refund of application monies for applicants applying by giving **electronic application instructions** to HKSCC is expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, 20 January 2020.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 21 January 2020, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the Underwriting Agreements have not been terminated.

The Company will not issue any temporary documents or title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

Commencement of dealings in the Shares

Assuming the Share Offer becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at 8:00 a.m. (Hong Kong time) on Tuesday, 21 January 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 21 January 2020. The Shares will be traded in board lots of 10,000 Shares each. The stock code for the Shares is 1442.

The Company confirms that immediately following the completion of the Share Offer, the number of issued Shares in the hands of the public will represent at least 25% of the total number of issued Shares and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded and should exercise extreme caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK$0.31 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK$0.31 per Offer Share and 500,000,000 Offer Shares, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting commission and other related expenses payable by the Company in connection with the Share Offer, are estimated to be approximately HK$117.3 million.

The Company intends to use such net proceeds for the following purposes:

- approximately HK$86.0 million or approximately 73.3% of the net proceeds, will be used to set up the Proposed Westports FZ Warehouses in the Westports Free Zone in Port Klang, Malaysia;

- approximately HK$9.4 million or approximately 8.0% of the net proceeds, will be used to purchase haulage prime movers and trailers for our haulage services in our logistics centre and related services;

- approximately HK$5.6 million or approximately 4.8% of the net proceeds, will be used to replace our aged forklifts and acquire additional forklifts for our logistics centre and related services;

- approximately HK$5.6 million or approximately 4.8% of the net proceeds, will be used to purchase containers comprising general purpose containers and high cube containers for increasing our capacity of our NVOCC services;

- approximately HK$3.8 million or approximately 3.2% of the net proceeds, will be used to further enhance our Group's operational efficiency, technical capability and enhance the user experience for our flexitank customers by upgrading the information technology and system for operation, management and accounting purposes, to cope with the expected growth in the logistics industry; and

- approximately HK$6.9 million or 5.9% will be used for working capital of our Group.

Please refer to the section headed "Future plans and use of proceeds" in the Prospectus for further details of the Company's intended use of the net proceeds from the Share Offer.

APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED UNDER THE PUBLIC OFFER

The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. The Company announces that at the close of the application lists at 12:00 noon on Thursday, 9 January 2020, a total of 12,439 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form**) for a total of 522,840,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 10.46 times of the total number of 50,000,000 Offer Shares initially available for subscription under the Public Offer.

Out of the 12,439 valid applications for a total of 522,840,000 Public Offer Shares:

- 12,427 valid applications in respect of a total of 332,840,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the Offer Price of HK$0.31 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK$5 million or less, representing approximately 13.31 times of the 25,000,000 Public Offer Shares initially comprised in Pool A; and

- 12 valid applications in respect of a total of 190,000,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK$0.31 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK$5 million, representing approximately 7.6 times of the 25,000,000 Public Offer Shares initially comprised in Pool B.

Four multiple applications or suspected multiple applications have been identified. No application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application has been rejected due to bounced cheque. No application for more than 25,000,000 Offer Shares initially available under the Public Offer, representing 50% of the Offer Shares comprised in the Public Offer, has been identified.

As the over-subscription in the Public Offer is approximately 10.46 times which is less than 15 times, the reallocation procedure as described in the paragraph headed "Structure and Conditions of the Share Offer – The Public Offer – Reallocation" in the Prospectus has not been applied. As no reallocation procedure has been applied, 50,000,000 Offer Shares will be allotted and issued to applicants under the Public Offer, representing 10% of the total number of Offer Shares initially available under the Share Offer.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in the paragraph headed "Basis of Allotment Under the Public Offer" below.

LOCK-UP UNDERTAKINGS

Pursuant to the respective agreements and/or rules, each of the Controlling Shareholders is subject to certain lock-up undertakings (the "**Lock-up Undertakings**") and the expiry dates of the Lock-up Undertakings are set out as follows:

Name of Controlling Shareholders *(Note 1)*	**Number of Shares held in the Company subject to the Lock-up Undertakings upon Listing**		**Expiry date of the Lock-up Undertakings** *(Note 2)*
	Number	*Approximate percentage*	
Dato' Chan Kong Yew, Dato' Kwan Siew Deeg and 2926 Holdings Limited	1,417,500,000 Shares	70.88%	
– First six-month period from the Listing Date			20 July 2020
– Second six-month period from the Listing Date			20 January 2021 *(Note 3)*

Notes:

1. Please refer to the sections headed "Underwriting – Underwriting Arrangements and Expenses – Undertakings to the Stock Exchange under the Listing Rules – Undertakings by our Controlling Shareholders" and "Underwriting – Underwriting Arrangements and Expenses – Undertakings pursuant to the Public Offer Underwriting Agreement" in the Prospectus for details of the lock-up undertakings by the Controlling Shareholders.

2. Relevant Shares can be dealt with freely on the day after the date indicated (subject to any restrictions disclosed herein).

3. The Controlling Shareholders may dispose of or transfer Shares after the indicated dates subject to that the Controlling Shareholders (or any of them) will not cease to be a Controlling Shareholder.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed "Structure and Conditions of the Share Offer – Conditions of the Share Offer" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** will be conditionally allocated on the basis set out below:

Pool A

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
10,000	9,142	914 out of 9,142 applicants to receive 10,000 shares	10.00%
20,000	1,410	277 out of 1,410 applicants to receive 10,000 shares	9.82%
30,000	242	69 out of 242 applicants to receive 10,000 shares	9.50%
40,000	74	28 out of 74 applicants to receive 10,000 shares	9.46%
50,000	130	60 out of 130 applicants to receive 10,000 shares	9.23%
60,000	82	44 out of 82 applicants to receive 10,000 shares	8.94%
70,000	13	8 out of 13 applicants to receive 10,000 shares	8.79%
80,000	25	16 out of 25 applicants to receive 10,000 shares	8.00%
90,000	23	15 out of 23 applicants to receive 10,000 shares	7.25%
100,000	1,116	790 out of 1,116 applicants to receive 10,000 shares	7.08%
150,000	46	44 out of 46 applicants to receive 10,000 shares	6.38%
200,000	19	10,000 shares plus 5 out of 19 applicants to receive an additional 10,000 shares	6.32%
250,000	11	10,000 shares plus 6 out of 11 applicants to receive an additional 10,000 shares	6.18%
300,000	16	10,000 shares plus 13 out of 16 applicants to receive an additional 10,000 shares	6.04%
350,000	6	20,000 shares	5.71%
400,000	6	20,000 shares	5.00%
450,000	1	20,000 shares	4.44%
500,000	39	20,000 shares	4.00%
600,000	7	20,000 shares	3.33%
700,000	2	20,000 shares	2.86%
800,000	1	20,000 shares	2.50%
900,000	1	20,000 shares	2.22%
1,000,000	11	20,000 shares plus 2 out of 11 applicants to receive an additional 10,000 shares	2.18%
2,000,000	1	30,000 shares	1.50%
3,000,000	1	40,000 shares	1.33%
4,000,000	1	40,000 shares	1.00%
5,000,000	1	40,000 shares	0.80%
	12,427		

Pool B

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
15,000,000	10	2,070,000 shares	13.80%
20,000,000	2	2,150,000 shares	10.75%
	12		

The final number of Offer Shares under the Public Offer is 50,000,000 Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer.

LEVEL OF INDICATIONS OF INTEREST AND ALLOCATION UNDER THE PLACING

The Placing Shares initially offered under the Placing have been slightly over-subscribed by approximately 1.05 times of the total number of 450,000,000 Offer Shares initially available for subscription under the Placing. The final number of Placing Shares allocated to 188 placees under the Placing is 450,000,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Share Offer. A total of 79 placees have been allotted five board lots of Shares or less which, in aggregate, represent approximately 42.02% of the total number of placees under the Placing. These placees have been allotted, in aggregate approximately 0.31% of the 450,000,000 Offer Shares available under the Placing.

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is an analysis of shareholding concentration of the placees of the Placing immediately following the Share Offer:

– top 1, 5, 10 and 25 of the placees out of the Placing, the Share Offer and the total issued share capital of the Company upon Listing:

	Subscription	Shares held following the Share Offer	Approximate aggregate percentage of the total number of Placing Shares allocated under the Placing	Approximate aggregate percentage of the total number of Offer Shares under the Share Offer	Approximate aggregate percentage of the entire issued share capital upon the Listing
Top 1	24,000,000	24,000,000	5.33%	4.80%	1.20%
Top 5	114,000,000	114,000,000	25.33%	22.80%	5.70%
Top 10	212,000,000	212,000,000	47.11%	42.40%	10.60%
Top 25	327,920,000	327,920,000	72.87%	65.58%	16.40%

– top 1, 5, 10 and 25 of all the shareholders out of the Placing, the Share Offer and the total issued share capital of the Company upon Listing:

	Subscription	Shares held following the Share Offer	Approximate aggregate percentage of the total number of Placing Shares allocated under the Placing	Approximate aggregate percentage of the total number of Offer Shares under the Share Offer	Approximate aggregate percentage of the entire issued share capital immediately upon the Listing
Top 1	0	1,417,500,000	0.00%	0.00%	70.88%
Top 5	72,000,000	1,572,000,000	16.00%	14.40%	78.60%
Top 10	174,000,000	1,674,000,000	38.67%	34.80%	83.70%
Top 25	319,920,000	1,819,920,000	71.09%	63.98%	91.00%

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. The Directors confirm that no Offer Shares under the Placing have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company; (ii) directors or existing shareholders or existing beneficial owners or their respective close associates (as defined in the Listing Rules) of the Company and/or any of the Company's subsidiaries or; (iii) their respective close associates (as defined in the Listing Rules) of (i) and/or (ii) above, whether in their own names or through nominees. The Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**") and no Offer Shares placed by or through the Joint Lead Managers and the Underwriters under the Share Offer have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors confirmed that none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. No placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Share Offer. None of the placees under the Placing will become a Substantial Shareholder after the Placing.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded and should exercise extreme caution when dealing in the Shares.

RESULTS OF ALLOCATION UNDER THE PUBLIC OFFER

The results of allocations of the Public Offer Shares, including the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer, will be available at the times and date and in the manner specified below:

- in the announcement to be posted on our Company's website at **www.infinity.com.my** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m., Monday, 20 January 2020;

- from our designated results of allocations website at **www.tricor.com.hk/ipo/result** (alternatively: **www.hkeipo.hk/iporesult**) or the "Allotment Result" function in the **IPO App** with a "search by ID Number/Business Registration Number" function on a 24-hour basis from 8:00 a.m. on Monday, 20 January 2020 to 12:00 midnight on Friday, 24 January 2020;

- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 20 January 2020 to Thursday, 23 January 2020 on a Business Day; and

- in the special allocation results booklets which will be available for inspection during opening hours from Monday, 20 January 2020 to Wednesday, 22 January 2020 at the designated branches of DBS Bank (HK) Limited, at the address set out below:

	Branch name	**Address**
Kowloon	Kowloon Bay – SME Banking Centre	Shop 6, G/F, Chevalier Commercial Centre, 8 Wang Hoi Road, Kowloon Bay
New Territories	Ma On Shan Branch	Shop 205–206, Level 2, Ma On Shan Plaza, Ma On Shan New Territories
New Territories	Yuen Long Branch	G/F, 1–5 Tai Tong Road, Yuen Long New Territories
New Territories	Sheung Shui Branch	G/F, 5 San Tsoi Street, Sheung Shui

Applicants applying through their designated CCASS Participant (other than a CCASS investor participant) on a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying as a CCASS investor participant on a **YELLOW** Application Form should check the announcement of the results of the Public Offer published by the Company on Monday, 20 January 2020, and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 20 January 2020 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用**白色**申請表格或**網上白表**提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
E9101865	10,000						
G3704431	10,000						
K4860233	10,000						
K4911431	10,000						
K9613919	10,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0002842	10,000	04066615	10,000	09107526	10,000	11240912	10,000
0009370	10,000	0410005X	10,000	09113956	10,000	11241432	10,000
001191626	10,000	04127540	10,000	09122565	10,000	11295350	10,000
0019753	10,000	04190211	10,000	09130034	10,000	11304816	10,000
002102524	10,000	04200524	10,000	09168929	10,000	11514884	10,000
002150079	10,000	04210317	10,000	09174004	10,000	120104198	10,000
00226032X	10,000	04230130	10,000	09263014	10,000	12010619	10,000
00329251X	10,000	04247229	10,000	09270070	10,000	12010619	10,000
004104927	10,000	04261849	10,000	09279364	10,000	12035621	10,000
00428883X	10,000	05027533	10,000	10020034	10,000	12053730	10,000
005092671	10,000	05031013	10,000	10021624	10,000	12055720	10,000
006201900	10,000	05082128	10,000	1003082X	10,000	12080021	10,000
007261941	10,000	05087073	10,000	10031113	10,000	12100019	10,000
008072917	10,000	05112616	10,000	10040217	10,000	12100079	10,000
00831491X	10,000	05117523	10,000	1005041X	10,000	12110023	10,000
0090150	10,000	05154051	10,000	10063131	10,000	12120030	10,000
009236330	10,000	05176818	10,000	10065934	10,000	12150068	10,000
01010017	10,000	0519001X	10,000	10088878	10,000	12172213	10,000
010101026	10,000	05213012	10,000	10090033	10,000	12200855	10,000
0101034X	10,000	05232018	10,000	10091013	10,000	12201037	10,000
0102551X	10,000	05247517	10,000	10091811	10,000	12202022	10,000
01038715	10,000	05248528	10,000	10101838	10,000	12203758	10,000
01090540	10,000	05250014	10,000	101180037	10,000	12206788	10,000
01091226	10,000	05291922	10,000	10130439	10,000	12233384	10,000
01110035	10,000	05310417	10,000	10154528	10,000	12241337	10,000
01110216	10,000	06032420	10,000	10170162	10,000	1226042X	10,000
01121522	10,000	06054511	10,000	10177195	10,000	12262825	10,000
011271234	10,000	06072052	10,000	10184434	10,000	1227152X	10,000
011290301	10,000	06102697	10,000	10200685	10,000	1230151X	10,000
01143521	10,000	06120325	10,000	10210045	10,000	128606	10,000
01180365	10,000	06160015	10,000	10210730	10,000	13010319	20,000
01190073	10,000	06280021	10,000	10245727	10,000	13012319	10,000
012300027	10,000	06282819	10,000	10252789	10,000	13023019	10,000
01244817	10,000	06290819	10,000	10256515	10,000	13040219	10,000
01260014	10,000	07010010	10,000	10260022	10,000	13090319	10,000
01270335	10,000	07034712	10,000	10317192X	10,000	13092619	10,000
01301930	10,000	07067051	10,000	104017049	10,000	14260119	10,000
01305471	10,000	07150043	10,000	10527192X	10,000	15010519	10,000
014420001	20,000	07163911	10,000	10630084X	10,000	15262419	20,000
014420003	10,000	07215338	10,000	107053931	10,000	152723198	10,000
0201067X	10,000	07221814	10,000	107204092	10,000	1810813	10,000
02011135	10,000	07232021	10,000	107260626	10,000	201210965	10,000
020154400	10,000	07236123	10,000	110064820	10,000	202190010	10,000
02020025	10,000	07250815	10,000	11010119	10,000	203043334	10,000
02036697	10,000	07285673	10,000	11010119	10,000	203080917	10,000
02064529	10,000	07293475	10,000	11010219	20,000	206172411	20,000
02095816	10,000	08013351	10,000	11010519	10,000	207172423	10,000
0210001X	10,000	08032735	10,000	11010519	10,000	207183965	10,000
02140023	10,000	08050062	10,000	11010519	20,000	208171927	10,000
02171240	10,000	0805051X	10,000	11010719	10,000	209052115	10,000
02246030	10,000	08050534	10,000	11010819	10,000	209185459	10,000
02280091	10,000	08055311	10,000	11010819	10,000	209295616	10,000
0294473	10,000	08107115	10,000	11010819	20,000	209304013	10,000
0307143X	10,000	08112330	10,000	11010919	10,000	210071227	10,000
03080056	10,000	08160827	10,000	110215447	10,000	21010619	10,000
03084448	10,000	08163615	10,000	11041810	10,000	21010619	10,000
03092637	10,000	08180050	10,000	11048811	10,000	21010619	10,000
03103622	10,000	08180514	10,000	1105381X	10,000	21010619	10,000
03120024	10,000	0818131X	10,000	11064831	10,000	21010619	10,000
03124158	10,000	08190076	10,000	11100014	10,000	21028631	10,000
03140412	10,000	08253294	10,000	11100921	10,000	211050054	10,000
03151035	10,000	08253326	10,000	111113279	10,000	211061233	10,000
03164990	10,000	08257433	10,000	111125418	10,000	21221331X	10,000
03202788	10,000	08262038	10,000	11122412	10,000	212262814	10,000
03216218	10,000	08273353	10,000	11132028	10,000	22072219	10,000
03235826	10,000	08281736	10,000	11133253	10,000	22240319	10,000
03313613	10,000	09 020021	10,000	11134772	10,000	23010319	10,000
03314929	10,000	09034712	10,000	11161640	10,000	23010320	10,000
04040026	10,000	09045437	10,000	11182492	10,000	23018219	10,000
04055512	10,000	09060467	10,000	11205970	10,000	23062419	10,000
04062772	10,000	09071539	10,000	11240624	10,000	23233119	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
23272420	10,000	32092219	10,000	33068319	10,000	3894013	10,000
244136420	20,000	32092219	10,000	33072419	10,000	3894113	10,000
292536C	10,000	32092219	10,000	33072419	10,000	3897513	10,000
292551C	10,000	32092219	10,000	33082219	10,000	3898113	10,000
292675C	10,000	32092219	10,000	33082420	10,000	3898513	10,000
293259C	20,000	32092219	10,000	33082519	10,000	3899413	10,000
294470C	10,000	32092219	10,000	33090219	10,000	3899813	10,000
296238C	10,000	32092519	10,000	34012319	10,000	395499002	10,000
296239C	10,000	32102719	10,000	34032319	10,000	395499014	10,000
296580C	10,000	32110219	10,000	34110319	10,000	395499022	10,000
301022676	10,000	33010619	10,000	341226198	10,000	395499023	10,000
301250060	10,000	33010619	10,000	34220119	10,000	395499024	20,000
303013534	10,000	33012419	10,000	34220119	10,000	395499031	10,000
303154611	10,000	33012419	10,000	342700197	10,000	395499034	10,000
303180018	20,000	33020419	20,000	34292319	10,000	395499040	20,000
304248348	10,000	33020419	20,000	35012419	10,000	395499045	10,000
306154718	10,000	33020619	10,000	35020419	10,000	395499054	30,000
307032440	10,000	33022519	10,000	35032219	10,000	395499065	10,000
307052127	10,000	33022519	10,000	35058119	10,000	395499066	10,000
307167030	10,000	33022619	10,000	35060019	10,000	395499071	10,000
307295227	10,000	33022619	10,000	35062719	10,000	395499076	10,000
308240045	10,000	33022619	10,000	35062819	10,000	395499079	10,000
309264513	10,000	33022619	10,000	35068119	10,000	395499081	10,000
3100213	10,000	33022619	10,000	35078319	10,000	395499082	20,000
31010219	10,000	33022619	10,000	35082319	10,000	395499084	10,000
31010419	10,000	33022619	10,000	35262319	10,000	395499096	10,000
31010419	10,000	33022619	10,000	36012319	10,000	395499097	10,000
31010519	10,000	33022619	10,000	36012319	10,000	395499102	10,000
31010619	10,000	33022619	10,000	36012319	10,000	395499103	10,000
31010619	10,000	33022619	10,000	36060219	20,000	395499109	10,000
31010719	10,000	33022619	10,000	36060219	20,000	395499114	10,000
31010719	10,000	33022619	10,000	36060219	20,000	395499116	10,000
31010719	20,000	33022619	10,000	36073119	10,000	395499118	10,000
310107197	10,000	33022619	10,000	36220419	10,000	395499127	10,000
31011019	10,000	33022619	10,000	36220419	10,000	395499143	20,000
31011019	10,000	33022619	10,000	36233019	10,000	395499144	20,000
31011019	10,000	33022619	10,000	36242119	10,000	395499147	10,000
31011119	10,000	33028219	10,000	36242119	10,000	395499151	10,000
31011219	10,000	33028319	10,000	362421199	10,000	395499157	10,000
31011319	10,000	33030219	10,000	36252619	10,000	395499161	10,000
31011519	10,000	33030219	20,000	368256293	10,000	395499163	10,000
31011519	10,000	33030219	20,000	37020519	20,000	395499172	10,000
31011519	10,000	33032119	10,000	370402197	10,000	395499175	10,000
31011519	10,000	33032319	10,000	37048119	10,000	395499176	10,000
31022519	10,000	33032319	10,000	37048119	10,000	395499177	10,000
31022519	10,000	330325196	10,000	37061219	20,000	395499187	10,000
31022519	10,000	330325196	10,000	37061219	20,000	395499189	10,000
31022519	10,000	330325197	10,000	37063119	20,000	395499193	10,000
31022619	10,000	33032619	10,000	37063119	20,000	395499200	10,000
31023019	10,000	33032619	10,000	37068119	10,000	395499203	10,000
3102813	10,000	33032719	10,000	37078319	10,000	395499206	10,000
3104313	10,000	33032719	10,000	37078519	10,000	395499209	10,000
3104513	10,000	33032719	10,000	37083019	10,000	395499210	10,000
3105013	10,000	330381199	10,000	37098219	10,000	395499227	10,000
3105913	10,000	33038219	10,000	37132519	10,000	395499235	10,000
3106413	10,000	33038219	10,000	37132519	10,000	395499237	10,000
312281143	10,000	33038219	10,000	37132719	20,000	395499238	10,000
32020219	10,000	33038219	10,000	37283119	10,000	395499243	10,000
32028119	10,000	33038219	10,000	3820113	10,000	395499247	10,000
320283198	10,000	33038219	10,000	3823513	10,000	395499248	10,000
32052019	20,000	33050119	10,000	3880613	10,000	395499249	10,000
320525197	10,000	33050119	10,000	3880713	10,000	395499253	40,000
32058319	10,000	33052119	10,000	3882213	10,000	395499258	10,000
32058319	10,000	33052219	10,000	3882613	10,000	395499259	10,000
32062119	10,000	33060219	10,000	3883613	10,000	395499266	10,000
32068419	10,000	330622196	10,000	3884213	10,000	395499270	10,000
32072319	10,000	33062319	10,000	3885013	10,000	395499271	10,000
32082619	10,000	33062419	10,000	3886813	10,000	395499281	10,000
32082619	10,000	33062419	10,000	3888838	10,000	395499284	10,000
32090219	10,000	33068119	10,000	3891313	10,000	395499285	10,000
32092219	10,000	33068219	10,000	3892413	10,000	395499286	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
395499292	10,000	41088219	10,000	43092219	10,000	44162320	10,000
395499296	10,000	41090119	10,000	43102319	10,000	44162519	10,000
395499297	20,000	41090119	10,000	43102319	10,000	44170219	10,000
395499298	40,000	41105589X	10,000	43230119	10,000	44178119	10,000
395499300	10,000	41132419	10,000	43230219	10,000	44182119	10,000
395499301	10,000	41138119	10,000	43290119	10,000	44182319	10,000
395499304	10,000	411402198	10,000	43310119	10,000	44190019	10,000
395499305	10,000	41152519	10,000	44010219	10,000	44190019	10,000
395499311	10,000	41282619	10,000	440102195	10,000	44200019	10,000
395499315	10,000	42010219	10,000	44010319	10,000	44253119	10,000
395499319	20,000	42010219	10,000	44010419	10,000	44282819	10,000
395499327	10,000	42010219	10,000	44010419	10,000	44510219	10,000
395499328	10,000	42010619	20,000	44010419	10,000	44510219	10,000
395499330	10,000	420106196	10,000	44010419	10,000	44510219	10,000
395499331	10,000	42010719	10,000	440104195	10,000	44522119	10,000
395499335	10,000	42011419	10,000	44010619	10,000	44522419	10,000
395499337	20,000	42012319	20,000	44010619	10,000	44528119	10,000
395499338	10,000	42012319	20,000	44010619	10,000	44532119	10,000
395499339	10,000	42022219	10,000	440111198	10,000	44532319	10,000
395499343	20,000	42052119	10,000	44018119	10,000	44532319	10,000
395499344	10,000	42052119	10,000	44018219	10,000	44532319	10,000
395499346	10,000	42052119	10,000	44030519	10,000	44532319	10,000
395499347	10,000	42052119	10,000	44040219	10,000	45012119	10,000
395499350	10,000	42052119	10,000	44050719	10,000	45020319	10,000
395499352	20,000	42052119	10,000	44050719	10,000	45033119	10,000
395499355	10,000	42052119	10,000	44052019	10,000	45070319	10,000
395499357	20,000	42052119	10,000	44052719	10,000	45262219	10,000
395499358	10,000	42052119	10,000	44058219	10,000	500112198	10,000
395499359	10,000	42052119	10,000	44058319	10,000	50023119	10,000
395499360	10,000	42052119	10,000	44060219	10,000	50023719	10,000
395499361	10,000	42052119	10,000	44062019	10,000	50038219	10,000
395499363	10,000	42052119	10,000	44068320	10,000	501124533	10,000
395499367	10,000	42052119	10,000	44068419	10,000	502171240	10,000
395499375	10,000	42052119	10,000	44068419	10,000	502220431	10,000
395499376	10,000	42052119	10,000	44078120	10,000	502262018	10,000
395499378	10,000	42058119	10,000	44078219	10,000	502280016	10,000
395499382	10,000	42068319	10,000	44078219	10,000	50324164X	10,000
395499388	10,000	42068319	20,000	44078319	10,000	504011522	10,000
395499393	10,000	42088119	10,000	44078319	10,000	504160324	10,000
395499394	10,000	42088119	10,000	44078319	10,000	505121498	10,000
395499396	20,000	42088119	10,000	44080119	10,000	505151359	10,000
395499397	20,000	42098219	10,000	44080219	10,000	505231820	10,000
395499398	10,000	42098319	10,000	44082319	10,000	507155449	10,000
395499402	10,000	42102319	10,000	44082319	10,000	50727592X	10,000
395499403	10,000	42102319	10,000	44082319	10,000	508140010	10,000
395499406	10,000	42108319	10,000	44082319	10,000	50816003X	10,000
395499409	20,000	42112319	10,000	44082319	10,000	508191772	10,000
395499410	20,000	42112719	10,000	44082519	10,000	508260026	10,000
395499415	20,000	42130219	10,000	44082519	10,000	509080025	10,000
395499417	20,000	42242119	10,000	44082519	10,000	51010519	10,000
403011201	10,000	42272119	10,000	44082519	10,000	510110096	10,000
403086248	10,000	42272119	10,000	44090219	10,000	510111029	10,000
403130422	10,000	42272119	10,000	44092319	10,000	51020319	10,000
403316514	10,000	42272119	10,000	44098119	10,000	51021219	20,000
406243254	10,000	42272119	10,000	44098219	10,000	51028119	10,000
407080023	10,000	42272119	10,000	44122319	10,000	510702196	10,000
407081629	10,000	42282319	10,000	44122420	10,000	51080219	10,000
408182326	10,000	42900119	10,000	44122519	10,000	51100219	10,000
408260325	10,000	42900419	10,000	44122819	10,000	511121329	10,000
409163845	10,000	42900419	10,000	44128319	10,000	511174728	10,000
409180522	10,000	42900419	10,000	441302198	10,000	51118119	10,000
410054549	10,000	429004199	10,000	44142119	10,000	51130219	10,000
410091488	10,000	43042219	10,000	44142119	10,000	51130319	10,000
41010519	10,000	43052219	10,000	44142219	10,000	51130419	10,000
410105198	10,000	430522196	10,000	44142219	10,000	512042818	10,000
41021119	10,000	430522196	10,000	44142219	10,000	512114464	10,000
41050419	10,000	430522198	10,000	44142219	10,000	51232419	10,000
41050419	10,000	43062419	10,000	44142319	10,000	51302219	10,000
41050419	10,000	43070319	10,000	44142619	10,000	51382319	10,000
41052319	10,000	43082119	10,000	441481198	10,000	53032219	10,000
41072519	10,000	43092119	10,000	44152119	10,000	590308191	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
601791-M	10,000	902162820	10,000	G4650254	10,000	I177254	10,000
604042053	10,000	902194358	10,000	G48026189	10,000	I177263	10,000
604062310	10,000	902280094	10,000	G5317109	20,000	I177338	10,000
605080030	10,000	903100020	10,000	G5886790	10,000	I177350	10,000
605150019	10,000	903134840	10,000	G6238849	10,000	I177489	10,000
606133915	10,000	903232394	10,000	G6297926	10,000	IS1376246	10,000
606162838	10,000	904171525	10,000	G6330311	10,000	IS1672281	10,000
60701015X	10,000	905095110	10,000	G6407381	10,000	IS2139997	10,000
608145769	10,000	90517003X	10,000	G6412849	20,000	IS2162263	10,000
608200029	10,000	906024514	10,000	G6471829	2,150,000	IS2578431	10,000
609083218	10,000	906141458	10,000	G7012526	10,000	IS3082257	10,000
609220013	10,000	90624372X	10,000	GS053718B	10,000	IS3099110	10,000
609305429	10,000	909032233	10,000	GS126315B	30,000	IS3174441	10,000
61010319	10,000	909056548	10,000	GS139073B	10,000	IS3198290	10,000
61010319	10,000	90906415X	10,000	H0977154	10,000	IS3202119	10,000
610300787	10,000	911119014	10,000	H1540477	10,000	IS5232463	10,000
612301820	10,000	912010023	10,000	H3891110	10,000	IS6280449	10,000
61232319	10,000	9591549	20,000	H4773782	10,000	IS6930201	10,000
61252219	10,000	9674011	10,000	I158767	10,000	IS7175579	10,000
62010219	10,000	A8266401	10,000	I158816	10,000	IS7205557	10,000
62010319	10,000	A9852584	10,000	I158817	10,000	IS7268887	10,000
62020219	10,000	B2708049	10,000	I159032	10,000	IS7426858	10,000
621130701	10,000	C121539	10,000	I159037	10,000	IS7448067	10,000
62242119	10,000	C121543	10,000	I159056	10,000	IS7463685	10,000
62272719	10,000	C121545	10,000	I159062	10,000	IS8009420	10,000
62282719	10,000	C123673	10,000	I159066	10,000	IS8886440	10,000
63010519	20,000	C124312	10,000	I159070	10,000	IS9058239	10,000
63012119	20,000	C124987	10,000	I160175	20,000	IS9250198	10,000
630221377	10,000	C125119	10,000	I161181	10,000	IS9277672	10,000
65400119	10,000	C128503	10,000	I161182	10,000	IS9829446	10,000
701042524	10,000	C130480	10,000	I161586	10,000	K0170038	10,000
701100030	10,000	C135069	10,000	I161588	10,000	K0204145	10,000
703296826	10,000	C147490	10,000	I161593	10,000	K1160567	10,000
704070521	10,000	C151210	20,000	I161594	10,000	K1261266	10,000
704210815	10,000	C157495	10,000	I162498	10,000	K1423398	10,000
705312973	10,000	C180874	10,000	I162499	10,000	K1924451	10,000
707026717	10,000	C191438	10,000	I163379	10,000	K2490714	10,000
707151636	10,000	C195428	10,000	I163634	10,000	K2935309	10,000
708282729	10,000	C203835	10,000	I164288	10,000	K2952610	20,000
709250624	10,000	C207802	10,000	I164395	10,000	K297049A	10,000
71005006X	10,000	C208791	10,000	I164698	20,000	K2990393	10,000
710091811	10,000	C4528067	10,000	I165850	10,000	K3616282	10,000
710257823	10,000	C4689885	10,000	I166810	10,000	K4505174	10,000
711063248	10,000	C5965223	10,000	I168075	10,000	K6775470	10,000
712013255	10,000	C6290637	10,000	I168476	20,000	K7541813	10,000
712070429	10,000	C97841085	10,000	I168832	10,000	K7733399	10,000
712075117	10,000	D3968716	10,000	I168833	10,000	K7770073	10,000
712206788	10,000	D5655081	10,000	I169402	10,000	K7790112	10,000
773039001	2,150,000	D5755175	20,000	I169423	10,000	K8083800	10,000
773039002	2,070,000	D6978240	20,000	I169432	20,000	K8235945	10,000
773039003	2,070,000	D7511729	10,000	I169708	10,000	K8856451	10,000
773039004	2,070,000	D7529407	10,000	I170342	10,000	K8869448	10,000
773039005	2,070,000	E6602871	10,000	I170497	10,000	K8998078	10,000
773039006	2,070,000	E662977A	10,000	I170819	10,000	K9200096	10,000
800764C	10,000	E6636237	10,000	I170820	10,000	K9370471	10,000
803028018	10,000	E705052A	10,000	I170821	10,000	K9492119	10,000
80321982X	10,000	E7695113	20,000	I171383	10,000	M0139748	10,000
804170630	10,000	E8733949	10,000	I171961	10,000	M0885555	10,000
80519305X	10,000	E8784195	10,000	I172375	10,000	M1483361	10,000
807010010	10,000	E9211164	10,000	I173651	10,000	M3043709	20,000
807074811	10,000	E9217456	10,000	I173885	10,000	M4704490	10,000
807080459	10,000	E9444282	10,000	I174088	10,000	M499901	10,000
807240456	10,000	E9532904	10,000	I174381	20,000	M600299A	10,000
808099204	10,000	G0106274	20,000	I175572	10,000	M6384868	10,000
809162220	10,000	G0645752	10,000	I175680	10,000	OS181539	10,000
809200827	10,000	G2122625	10,000	I176169	10,000	OS182420	10,000
809252756	10,000	G2188812	10,000	I176998	20,000	OS193553	10,000
901022420	10,000	G2346620	10,000	I177114	10,000	OS204879	10,000
901201811	10,000	G4028642	10,000	I177250	10,000	OS380662	10,000
901260518	10,000	G4296809	10,000	I177251	10,000	P004933A	20,000
902090011	10,000	G4538659	10,000	I177253	20,000	P0540661	10,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
P1838958	2,070,000	VCL092216	10,000	VCL314955	10,000		
P2399575	10,000	VCL092443	10,000	W66346385	10,000		
P2576566	10,000	VCL097034	10,000	Y0408857	10,000		
P268580	10,000	VCL098547	10,000	Y1144586	10,000		
P2838935	10,000	VCL100068	10,000	Y1406882	10,000		
P2894851	10,000	VCL102211	10,000	Y1665497	10,000		
P3010213	10,000	VCL103235	10,000	Y2072821	10,000		
P5667589	10,000	VCL105228	10,000	Y2177674	10,000		
P6279302	10,000	VCL113122	10,000	Y2254210	10,000		
P7879591	10,000	VCL114312	10,000	Y2320779	10,000		
P8429964	10,000	VCL120857	10,000	Y315936A	10,000		
P8483101	10,000	VCL124813	10,000	Y4256326	10,000		
P9748044	10,000	VCL125259	10,000	Y4336680	10,000		
P9988983	10,000	VCL125460	10,000	Y4686592	20,000		
R3288845	10,000	VCL132442	10,000	Y4959246	10,000		
R3730459	10,000	VCL13332X	20,000	Y5315741	10,000		
R3851051	10,000	VCL141015	10,000	Y5800771	10,000		
R5455706	10,000	VCL142421	10,000	Z0340090	10,000		
R572099A	10,000	VCL15191X	10,000	Z0515370	20,000		
R5727943	10,000	VCL153971	10,000	Z0705943	10,000		
R6740501	10,000	VCL160048	10,000	Z0871347	10,000		
R8333113	10,000	VCL161014	10,000	Z0942643	10,000		
R8638925	10,000	VCL161214	10,000	Z112331A	2,070,000		
R875187A	10,000	VCL162614	10,000	Z1169522	10,000		
R881137	10,000	VCL180319	10,000	Z1686047	10,000		
R8826020	10,000	VCL18032X	10,000	Z1862627	10,000		
R884570A	10,000	VCL180615	10,000	Z2105315	10,000		
R8889553	10,000	VCL190058	10,000	Z2144221	10,000		
R9024491	10,000	VCL190225	10,000	Z2160308	10,000		
V0078417	20,000	VCL190423	10,000	Z2185580	10,000		
V0291900	20,000	VCL200324	10,000	Z2454816	10,000		
V0447129	10,000	VCL20311X	10,000	Z3332404	10,000		
V0450820	2,070,000	VCL203512	10,000	Z3350127	10,000		
V0492639	10,000	VCL207549	10,000	Z3540686	10,000		
V0954403	10,000	VCL212017	10,000	Z3760104	10,000		
V1139061	10,000	VCL220444	10,000	Z410037	20,000		
V1185497	20,000	VCL221216	10,000	Z4263899	10,000		
V1340530	10,000	VCL221917	10,000	Z4728263	20,000		
VCL010420	10,000	VCL223549	10,000	Z481786A	10,000		
VCL01684X	10,000	VCL23002X	10,000	Z4872585	2,070,000		
VCL020019	10,000	VCL231014	10,000	Z5283028	10,000		
VCL021040	10,000	VCL234599	10,000	Z5368848	10,000		
VCL022424	10,000	VCL234612	10,000	Z5392676	10,000		
VCL024114	10,000	VCL238210	10,000	Z6262733	10,000		
VCL026331	10,000	VCL240046	10,000	Z6305696	10,000		
VCL030718	10,000	VCL24452X	10,000	Z7309911	10,000		
VCL032624	10,000	VCL247212	10,000	Z7799161	10,000		
VCL034132	10,000	VCL250541	10,000	Z8130281	10,000		
VCL035016	10,000	VCL253016	10,000	Z8579351	20,000		
VCL037678	10,000	VCL255010	10,000	Z9042459	10,000		
VCL040359	10,000	VCL258016	10,000	Z9132326	10,000		
VCL041816	10,000	VCL260416	10,000	Z9187147	10,000		
VCL04202X	10,000	VCL262016	10,000	Z9248499	10,000		
VCL04512X	10,000	VCL263128	10,000	Z9428306	10,000		
VCL050048	10,000	VCL264021	10,000	Z9577956	20,000		
VCL051125	10,000	VCL270035	10,000	Z9685031	10,000		
VCL06003X	10,000	VCL273826	10,000	Z9796356	10,000		
VCL060042	10,000	VCL280050	10,000	Z9846736	10,000		
VCL060514	10,000	VCL283750	10,000				
VCL066895	10,000	VCL285533	10,000				
VCL070521	10,000	VCL287035	10,000				
VCL070629	10,000	VCL290019	10,000				
VCL072052	10,000	VCL290041	10,000				
VCL072537	10,000	VCL291065	10,000				
VCL078069	10,000	VCL291733	10,000				
VCL080020	10,000	VCL292220	10,000				
VCL081568	10,000	VCL29261X	10,000				
VCL081622	10,000	VCL300018	10,000				
VCL083172	10,000	VCL300062	10,000				
VCL090013	10,000	VCL302030	10,000				
VCL09131X	10,000	VCL305414	10,000				

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 or more Public Offer Shares on **WHITE** Application Forms or via **HK eIPO White Form** and have provided all information required by their Application Forms and are successfully or partially successfully allocated Public Offer Shares may collect their refund cheque(s) and/or Share certificate(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 20 January 2020 or such other date as notified by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their relevant application by ordinary post at their own risk.

Share certificates for the Public Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to the address on the relevant Application Forms and at their own risk on Monday, 20 January 2020.

Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more and have provided all information required by their Application Forms and are wholly or partially unsuccessfully allocated Public Offer Shares may collect their refund cheque(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 20 January 2020 or such other date as notified by the Company.

Share certificates for the Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investors Participant's stock accounts or their designated CCASS Participants' stock accounts as stated in their Application Forms on Monday, 20 January 2020, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS participant (other than a CCASS investor participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS participant. Applicants applying as a CCASS investor participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 20 January 2020 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS investor participant stock accounts. HKSCC will also make available to CCASS investor participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.

Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at their own risk on Monday, 20 January 2020.

For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants who have paid the application monies from multiple bank accounts using **HK eIPO White Form**, any refund monies will be despatched to the address as specified in the applicants' **HK eIPO White Form** application instructions in the form of refund cheque(s) by ordinary post at their own risk.

Refund of application monies for applicants applying by giving **electronic application instructions** to HKSCC is expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, 20 January 2020.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 21 January 2020, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the Underwriting Agreements have not been terminated.

The Company will not issue any temporary documents or title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

MINIMUM PUBLIC FLOAT REQUIREMENT

The Company confirms that immediately following the completion of the Share Offer, the number of issued Shares in the hands of the public will represent at least 25% of the total number of issued Shares and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming the Share Offer becomes unconditional in all aspects and the Underwriting Agreements are not terminated in accordance with their respective terms at or before 8:00 a.m. (Hong Kong time) on Tuesday, 21 January 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Tuesday, 21 January 2020. Shares will be traded in board lots of 10,000 Shares each. The stock code for the Shares is 1442.

By order of the Board
Infinity Logistics and Transport Ventures Limited
Dato' Chan Kong Yew
Chairman and Executive Director

Hong Kong, 20 January 2020

As at the date of this announcement, the executive Directors of the Company are Dato' Chan Kong Yew, Dato' Kwan Siew Deeg and Datin Lo Shing Ping; and the independent non-executive Directors of the Company are Mr. Chan Leng Wai, Mr. Li Chi Keung and Mr. Tan Poay Teik.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at ***www.hkexnews.hk*** *and in the case of this announcement, on the "Latest Company Announcements" pages for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published and remain on the Company's website at* ***www.infinity.com.my****.*